# Broker business name

# Address 1

Address 2

# Third Party Referral Acknowledgement

I/We acknowledge and understand that, in this transaction, the role of <INSERT BUSINESS NAME> is limited to providing me/us with information about lenders, loan products and credit processes. <INSERT BUSINESS NAME> may also refer me/us to specialists who can provide me/us with further relevant specialist assistance.

I/We acknowledge we have been referred to the following third party/ies by the <INSERT BUSINESS NAME> broker named above, at our request:

|  |  |  |  |
| --- | --- | --- | --- |
| **Service Provider** | **Name** | **Contact Details** | **Referral Fee Received (Yes/No)** |
| Accountant |  |  |  |
| Solicitor |  |  |  |
| Conveyancer |  |  |  |
| Real Estate Agent |  |  |  |
| Buyers Advocate/Agent |  |  |  |
| Insurance Agent |  |  |  |
| Building Inspector |  |  |  |
| Builder/Tradesperson |  |  |  |
| Lender |  |  |  |
| Financial Planner |  |  |  |
| Property Investment Specialist |  |  |  |

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Client 1 signature Client 2 signature

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Client 1 name Client 2 name

**Disclaimer**

Contact details of professionals or businesses have been provided to you by <INSERT BUSINESS NAME> at your request. <INSERT BUSINESS NAME> may have entered into a formal referral agreement with the named professionals or businesses. If this is the case, the existence of such agreement will be disclosed to you by <INSERT BUSINESS NAME>. The named professionals or businesses do not act as agents for <INSERT BUSINESS NAME>. <INSERT BUSINESS NAME> do not endorse or confirm any information, advice or service provided by the professionals or businesses. <INSERT BUSINESS NAME> are exempt from any liability that may arise from the actions, advice or information provided by the named professionals or businesses.